

“WE WILL SUCCEED”



LOAN FINANCING APPLICATION

Indian Business Corporation
#56, 2333 – 18th Ave NE
Calgary, Alberta T2E 8T6
PHONE: 403- 291-5151



Office Use Only Received: Loan#

- Please answer all questions as completely as possible and provide attachments if space is insufficient.
- Should you require additional information or assistance in completing your application please contact us directly at 403-291-5151

PERSONAL INFORMATION

Name (Last Name, First Name, Initial)		Date of Birth (dd/mm/yr.)	Social Insurance Number
Street Address		City	Postal Code
Home Phone ()	Cell Phone ()	Business Phone ()	SIN Number
Residence: check one Own <input type="checkbox"/> Rent <input type="checkbox"/> Other <input type="checkbox"/>		How long at this address? _____ Years Months	Email Address:
Occupation: Employee <input type="checkbox"/> Business Owner <input type="checkbox"/> (If Business owner, please provide information on page 6)		Current Employer:	Employer's Phone ()
How long with employer?	Marital Status (please circle or check one): Married <input type="checkbox"/> Single <input type="checkbox"/> Separated <input type="checkbox"/> Common-law <input type="checkbox"/>		Number of dependents

1. Briefly describe the project, **the services to be provided and/or the products to be sold/produced**. Indicate if the project is to **establish** a new business or to **expand**, modernize, or acquire an existing one.

2. Indicate the skills, education and experience of key personnel. (Attach a résumé(s).)

3. Location of project (address) and the primary market your business will be serving.

IDENTIFICATION OF PROJECT

4. Identify your competition. i.e. Provide the names of other similar businesses operating in the area.

5. Ownership percentage of business Attach financial statements for existing business for past 3 fiscal years where applicable / available	Aboriginal (A) Non-Aboriginal (NA)	%
Name(s)		

6. Estimated Costs of the Project:

Land (not eligible for grant) \$ _____

Buildings (not eligible for grant) _____

Equipment _____

Other (specify) _____

TOTAL _____

8. Financing of the Project:

a) Applicants' investment (Must be a minimum of 10% of total project costs) \$ _____

b) Other contributions \$ _____

c) Loan Amount requested from IBC \$ _____

TOTAL \$ _____

Attach details/quotes where applicable

7. References: Provide the name, title, address and telephone number of at least 3 people whom we may contact. One of these **should be familiar with your financial standing**. The others **should be familiar with your skills and business expertise**.

1. _____

2. _____

3. _____

8. WCB number, if applicable: _____

9. INCOME TAXES

Last year filed: _____ Taxes up to date? Yes No
DATE

Do you owe any taxes prior to the current year? Yes No
(Includes Personal, Property or Business)

If YES Amount Owing: _____

BANKRUPTCY

Have you ever declared Bankruptcy or filed a Consumer Proposal?

Yes No Date(s): _____

Are you Discharged / Fully Performed? Yes No Date(s): _____

PERSONAL DATA ON YOUR SPOUSE		<i>(Under Canadian Law your spouse may have a legal interest or obligation arising from your business dealings and may also have an interest in your personal assets.)</i>
Spouse's Name	Spouse's Occupation	
Spouse currently employed by	How long with employer: _____ Years _____ Months	Spouse's work phone
Net income per month	Date of Birth	Social Insurance Number

CORPORATE OR BUSINESS INFO

SOLE PROPRIATOR (Skip following section.)

Legal Entity: Partnership <input type="checkbox"/> Corporation <input type="checkbox"/>			
Legal Business Name: _____			
Registered Trade Name: _____			
Corporate Year End:		Last Year Taxes Filed:	
Percentage of Ownership OR Shares Held <small>(if partner, list all partners for total of 100%)</small>	Name & Address	Primary Phone #	Signature

Business Address (Physical Location):

Registered Mailing Address:

Business Phone Number: _____ Business Email Address: _____

Fax Number: _____ Website Address: _____

BUSINESS NET WORTH

AS AT _____, _____, 20_____
 DAY MONTH

ASSETS		LIABILITIES		
List and describe all assets: Attach details / schedule where space provided is insufficient		List credit cards, open lines of credit, and other liabilities (including alimony and child support)		
	VALUE		BALANCE OWING	MONTHLY PAYMENTS
TOTAL CHEQUING	\$	BANK LOANS	\$	\$
TOTAL SAVING				
AUTOMOBILE(S)		Mortgages on real estate owned		
Make/yr. _____				
Make/yr. _____				
Make/yr. _____		VEHICLE LOANS		
Make/yr. _____				
TOTAL VALUE OF CATTLE		CREDIT CARDS (Please itemize)		
EQUIPMENT DETAILS:		1. _____		
		2. _____		
		3. _____		
RETIREMENT ACCOUNTS		OTHER OBLIGATIONS (Itemize)		
OTHER ASSETS (Please itemize)		1. _____		
1. _____		2. _____		
2. _____		3. _____		
3. _____		TOTAL MONTHLY PAYMENTS		\$
TOTAL ASSETS (I)	\$	TOTAL LIABILITIES (II)	\$	
INCOME SOURCES Income from alimony, child support or separate maintenance does not have to be stated unless you want it considered.		NET WORTH (I - II)	\$	
OTHER INCOME (Please itemize)				
1. _____				
2. _____				
TOTAL	\$			

PERSONAL NET WORTH

AS AT _____, _____, 20_____
 DAY MONTH

ASSETS		LIABILITIES		
List and describe all assets: Attach details / schedule where space provided is insufficient		List credit cards, open lines of credit, and other liabilities (including alimony and child support)		
	VALUE		BALANCE OWING	MONTHLY PAYMENTS
TOTAL CHEQUING	\$	BANK LOANS	\$	\$
TOTAL SAVING				
AUTOMOBILE(S)		Mortgages on real estate owned		
Make/yr. _____				
Make/yr. _____				
Make/yr. _____		VEHICLE LOANS		
Make/yr. _____				
TOTAL VALUE OF CATTLE		CREDIT CARDS (Please itemize)		
EQUIPMENT DETAILS:		1. _____		
		2. _____		
		3. _____		
RETIREMENT ACCOUNTS		OTHER OBLIGATIONS (Itemize)		
OTHER ASSETS (Please itemize)		1. _____		
1. _____		2. _____		
2. _____		3. _____		
3. _____		TOTAL MONTHLY PAYMENTS		\$
TOTAL ASSETS (I)	\$	TOTAL LIABILITIES (II)	\$	
INCOME SOURCES Income from alimony, child support or separate maintenance does not have to be stated unless you want it considered.		NET WORTH (I - II)		\$
YOUR NET MONTHLY SALARY	\$	SUNDRY PERSONAL OBLIGATIONS Please provide details below if you answer Yes to the following question.		
YOUR SPOUSE'S NET MONTHLY SALARY		Are you providing your personal support for obligations not listed above (i.e. consignor, endorser, guarantor)?		
OTHER INCOME (Please itemize)		YES ____ NO ____		
1. _____		Details of any of the above		
2. _____				
TOTAL	\$			

ADDITIONAL INFORMATION

Have you, or any business that you own or have previously owned, received financial assistance from the Government of Canada (Including the Status Entrepreneur Assistance Program)? If yes, please describe. Yes _____ No _____

Are you applying to any other government programs for financial assistance for this project? If yes, please describe. Do you, or your business, owe money to the Government of Canada? If yes, please indicate to which department or agency and list amount(s). Yes _____ No _____

Have you already made any financial commitments for the project? If yes, please list amount(s). Note: Any costs for which you have made a legal commitment prior to project approval will not be eligible for the Métis Entrepreneur Assistance Program’s support. Yes _____ No _____

How would you pay us back?

Please describe your vision for the business.

PLEASE PROVIDE INFORMATION REGARDING PERSONAL & BUSINESS BUDGET ATTACHED WITH THE APPLICATION

Note: *To be eligible for support, the applicant must be involved full time with the proposed business in a management capacity & has the skills to undertake the revenue generating service or activities of the business.*

DECLARATION OF APPLICANT FOR IBC LOAN FINANCING

The undersigned hereby declare(s) that all the information provided herein and on the accompanying statements is to the best of my/our knowledge true, complete and correct and understand it will be used by AMDI to determine credit worthiness. The proceeds of the loan applied for will be used for business purposes and not for personal, family or household purposes.

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SIGNATURE

Date

SIGNATURE

Date